



SSP ADVISER

MAKING IT EASIER TO DO BUSINESS

SSP Adviser is a client and policy management system built with the end user in mind - simple and easy to use, it has a modern look and feel which is consistent and intuitive, meaning it is easy for users to transition to and become quickly effective.

Built on the latest Microsoft technologies, SSP makes it easier for you to do business whether in the office or on the move. Key features include:

- Ease of navigation with multiple ways of getting to the information you need through navigation bars and links
- Quick views on specific areas of the system, such as Activities and Reminders
- Action buttons take you directly to where you want to go without the need to open client records
- Information pop-ups, keeping the user interface clean and concise
- A simple, easy to follow client and spouse / partner view to make dealing with joint clients simple

The screenshot shows the SSP Adviser interface for a user logged in as a Manager. The main content area displays the profile for Thomas Davies, with tabs for Client summary, Client details, Employment, Additional information, and Relationships. The Client details tab is active, showing personal details for both the Client (Thomas Davies) and the Spouse/Partner (Jane Davies). The Client details include fields for Title, First name(s), Last name*, Known as, Gender*, Date of birth, Marital status, Nationality, NI number, Consultant, Office, and Introducer. The Spouse/Partner details include fields for Title, First name(s), Last name*, Gender*, Date of birth, Marital status, Nationality, NI number, Consultant, Office, and Introducer.

For further information on SSP Adviser visit www.ssp-worldwide.com/adviser

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